



Jujiang Construction Group Co., Ltd.
巨匠建設集團股份有限公司
 (A joint stock limited liability company established in the People's Republic of China)
 (於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING
全球發售

Number of Offer Shares in the Global Offering : 133,360,000 H Shares (subject to the Over-allotment Option)
 全球發售的發售股份數目 : 133,360,000股H股(視乎超額配股權行使與否而定)
Number of Hong Kong Offer Shares : 13,336,000 H Shares (subject to adjustment)
 香港發售股份數目 : 13,336,000股H股(可予調整)
Number of Offer Shares in the International Offering : 120,024,000 H Shares (subject to adjustment and the Over-allotment Option)
 國際發售的發售股份數目 : 120,024,000股H股(可予調整及視乎超額配股權行使與否而定)
Maximum Offer Price : HK\$1.45 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
最高發售價 : 每股H股1.45港元, 另加1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足, 多繳款項可予退還)
Nominal Value : RMB1.00 per H share each
面值 : 每股H股人民幣1.00元
Stock Code : 1459
股份代號 : 1459

Please read carefully the prospectus of Jujiang Construction Group Co., Ltd. (the "**Company**") dated 30 December 2015 (the "**Prospectus**") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**"), the Securities and Futures Commission of Hong Kong ("**SFC**") and the Registrar of Companies of Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must