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JUJIANG CONSTRUCTION GROUP CO., LTD.

巨匠建設集團股份有限公司

(A joint stock limited liability company established in the People's Republic of China)
(Stock Code: 1459)

NOTICE OF H SHAREHOLDERS' CLASS MEETING

NOTICE IS HEREBY GIVEN that the class meeting (the “**H Shareholders’ Class Meeting**”) of the holders of H shares (the “**H Shares**”) Jujiang Construction Group Co., Ltd. (the “**Company**”) will be held at Conference Room (Asuka), TKP International Limited, 23/F, Euro Trade Centre, 21-23 Des Voeus Road Central, Central, Hong Kong on Monday, 24 October 2016 immediately after the conclusion of the class meeting of the holders of domestic shares (the “**Domestic Shares**”) of the Company (the “**Domestic Shareholders’ Class Meeting**”, together with the H Shareholders’ Class Meeting, the “**Class Meetings**”) held at the same date or any adjournment thereof for the purpose of considering, and if thought fit, passing the following resolutions:

SPECIAL RESOLUTIONS

- (1) to consider and approve the proposal of the initial public offering of A shares (the “**A Shares**”) (the “**A Share Offering**”);
 - (a) Class of shares to be issued;
 - (b) Nominal value per share;
 - (c) Proposed stock exchange for the listing of the A Shares;
 - (d) Offering size;
 - (e) Target subscriber;

- (f) Method of offering;
 - (g) Pricing methodology;
 - (h) Form of underwriting;
 - (i) Time of issuance;
 - (j) Conversion of the Company into a joint stock company with limited liability and overseas listed shares; and
 - (k) Validity period of the resolutions for the proposal of the A Share Offering.
- (2) to consider and approve the feasibility analysis report on the use of proceeds from the A Share Offering;
 - (3) to consider and approve the undertakings to be given for the purpose of the A Share Offering;
 - (4) to consider and approve the accumulated profit distribution plan before the A Share Offering;
 - (5) to consider and approve the dividend return plan within three years after the A Share Offering;
 - (6) to consider and approve the dilution of immediate return plan arising from the A Share Offering and remedial measures;
 - (7) to consider and approve the price stabilisation plan for the A Shares within three years after the A Share Offering after the A Share Offering;
 - (8) to consider and approve the proposed amendments to the articles of association and adoption of the rules of procedures of the general meetings, the board (the “Board”) of directors (the “Directors”) and the board of supervisors of the Company and other corporate governance procedures in preparation for the A Share Offering and with effect upon the approval by the shareholders of the Company (the “Shareholders”) at the extraordinary general meeting of the Company, the H Shareholders’ Class Meeting and the Domestic Shareholders’ Class Meeting;
 - (9) to consider and approve the proposed adoption of the draft articles of association of the Company with effect upon the listing of the A Shares on the Shanghai Stock Exchange;
 - (10) to consider and approve the grant of authorization to the Board to implement the A Share Offering;

- (11) to consider and approve the report on the use of proceeds of the initial public offering of the Company's H shares globally and listing of such H shares on the Stock Exchange of Hong Kong Limited on 12 January 2016.

By order of the Board of Directors
Jujiang Construction Group Co., Ltd.
Mr. Lv Yaoneng
Chairman

Zhejiang Province, the PRC, 9 September 2016

Notes:

1. All resolutions at the meeting will be taken by poll.
2. The register of members of the Company will be closed from 25 September 2016 to 24 October 2016 (both days inclusive), during which period no transfer of shares of the Company can be registered. In order to qualify to attend and vote at the H Shareholders' Class Meeting, all transfer

If the proxy is a legal person, its legal representative or any representative authorised by a resolution of its board of directors or by other governing body shall attend the above meeting of the Company on its behalf. If the H shareholder is a recognised clearing house (or its proxy) defined by the Hong Kong relevant Ordinance from time to time, the H shareholder may authorise one or more persons it considers appropriate as its representative(s) at the above meeting; however, if more than one person are authorized, the power of attorney shall contain the number and class of shares for which such persons are authorized, and shall be signed by an authorised personnel of the recognised clearing house. The person(s) so authorised can represent the recognised clearing house (or its proxy) to attend the meeting and exercise its right, as if the persons are the Company's individual shareholders, and shall not be required to produce evidence of shareholding, the notarised power of attorney and/or further evidence to prove that he/ she/they have been duly authorised.

A vote provided in according to the instruments in such proxy forms shall be valid, notwithstanding