

**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

I am pleased to advise you that the Board of Directors of the Company has resolved to convene the 2018 Annual General Meeting of the Company on 17 March 2018 at the Grand Jjiang Construction Group Co., Ltd. Conference Room, 23/F, E Tower, TKP International Finance Centre, 118 Wing Lok Street, Hong Kong.

I am pleased to advise you that the Board of Directors of the Company has resolved to convene the 2018 Annual General Meeting of the Company on 17 March 2018 at the Grand Jjiang Construction Group Co., Ltd. Conference Room, 23/F, E Tower, TKP International Finance Centre, 118 Wing Lok Street, Hong Kong.

The Board of Directors of the Company has resolved to convene the 2018 Annual General Meeting of the Company on 17 March 2018 at the Grand Jjiang Construction Group Co., Ltd. Conference Room, 23/F, E Tower, TKP International Finance Centre, 118 Wing Lok Street, Hong Kong.



**JUJIANG CONSTRUCTION GROUP CO., LTD.**  
**巨匠建設集團股份有限公司**

*(A joint stock limited liability company established in the People's Republic of China)*

(Stock Code: 1459)

- (1) PROPOSALS FOR  
GENERAL MANDATES TO ISSUE SHARES  
(2) PROPOSED ISSUANCE OF RMB BONDS  
(3) PROPOSED ELECTION OF DIRECTORS OF THE SECOND SESSION OF  
THE BOARD AND SHAREHOLDER REPRESENTATIVE SUPERVISORS OF  
THE SECOND SESSION OF THE BOARD OF SUPERVISORS  
AND  
(4) NOTICE OF ANNUAL GENERAL MEETING**

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## DEFINITIONS

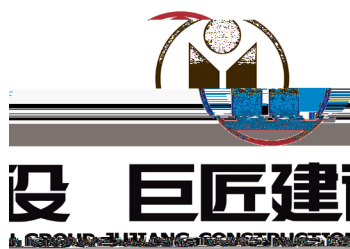
G a Ma	C a a / H a f C a f 20% f a c f a b f c a f C a a / H S a c a a a f a c a a a
G	C a a b a
H S a ( )	O a L f a a c a a f C a , c a a b a f S c E c a a a f RMB1.00 ac
HK\$	H K a , a f c c f H K
H K	H K S c a A a R f PRC
I T Pa ( )	a a f C a a c c (a f L R ) f C a
J a E I	Z a J a E I M a a C ., L *(浙江 巨匠股權投資管理股份有限公司), a c ab c a c a PRC 19 A . 2011 a a 36.75% a C a .
J a H	Z a J a H G . C ., L *(浙江巨匠控股集團 有限公司), a ab c a c a PRC 18 A . 2011 a a 38.25% a C a .
L a P a c c a b D a	20 A 2018, b a a c c a b f c c a f a c a c a f a c a
L D a	12 J a . a 2016, c a S a f c c S c E c a
L R	R G L f S c S c E c a a a , f a f a f
PRC	T P ' R b c f C a c a , f f c c a , c H K , M a c a S c a A a R f PRC a T a
RMB	R b , a f c c f PRC



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LETTER FROM THE BOARD

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**JUJIANG CONSTRUCTION GROUP CO., LTD.**  
**巨匠建設集團股份有限公司**

*(A joint stock limited liability company established in the People's Republic of China)*

*(Stock Code: 1459)*

*Executive Directors:*

M . L . Ya (呂耀能) (Chairman)  
M . L . Da (呂達忠)  
M . L . J . a (李錦燕)  
M . L . Z . c (陸志城)  
M . S . Ha . a (沈海泉)  
M . Z . Ga (鄭剛)

*Independent Non-executive Directors:*

M . Y . J . a (余景選)  
M . L . Ta (林濤)  
M . W . Ka Wa (王加威)

*Registered Office:*

Guangdong  
Jianbei  
Zhangpu  
PRC

*Headquarters in the PRC*

No. 669 Qianfeng Road (Shenzhen)  
Tianchi  
Zhangpu  
PRC

*Principal Place of Business in Hong Kong:*

22/F, Wai Wai House  
19 Des Voeux Road  
Hong Kong

27 April 2018

*To the Shareholders,*

Dear Madam,

- (1) PROPOSALS FOR  
GENERAL MANDATES TO ISSUE SHARES  
(2) PROPOSED ISSUANCE OF RMB BONDS  
(3) PROPOSED ELECTION OF DIRECTORS OF THE SECOND SESSION OF  
THE BOARD AND SHAREHOLDER REPRESENTATIVE SUPERVISORS OF  
THE SECOND SESSION OF THE BOARD OF SUPERVISORS  
AND  
(4) NOTICE OF ANNUAL GENERAL MEETING**



**LETTER FROM THE BOARD**

1. I . . . f RMB T . . . f RMB B ☒ a . . . c ☒ RMB500  
 B ☒ . . . ( c . . . f RMB500 . . . ). T . . . c f c . . . a c  
 . . . a b ☒ . . . ☒ b . . . B a ☒ . . . a . . . ☒  
 . . . b c . . . a . . . a a . . . AGM ba ☒ . . . f ☒ . . . ☒  
 . . . f C . . . a a ☒ . . . a . . . c ☒ . . . a . . . f . . . a c  
 ☒☒ . . . a f . . . a ☒ c . . .
  
2. A a . . . T RMB B ☒ ☒☒ b . . . - . . . ac ☒  
 ac . . . a . . . ☒ f C . . . a . . .  
 a . . . ☒ f  
 C . . . a
  
3. T . . . f b ☒ a ☒ T . . . f a . . . f . . . f RMB B ☒ a  
 a . . . c ☒3 a ( c . . . f 3 a ) a ☒ca b . . . -  
 . . . . T . . . c f c . . . c . . . f a . . . a ☒  
 . . . a c . . . f ac . . . a b ☒ . . . ☒ b . . . B a ☒  
 a . . . ☒ . . . b c . . . a . . . a a . . . AGM ba ☒  
 . . . a . . . c ☒ . . . a ☒ f ☒ . . . ☒ f C . . . a  
 a . . . f . . . a c . . .
  
4. Pa a . . . , b ☒ T . . . c f c a a . . . , b ☒ a . . . a a ☒ a . . . ☒  
 a . . . a a ☒ f c a a ☒ . . . a b ☒ . . . ☒ b . . . B a ☒  
 a . . . ☒ f a . . . ☒ . . . b c . . . a . . . a a . . . AGM  
 c a a ☒ ☒☒ a ☒ . . . ☒ ☒☒ ba ☒ . . . a . . . c ☒ . . . a ☒  
 fac a . . . f . . . a c . . .
  
5. I . . . ☒ a ☒ T RMB B ☒ ☒☒ b . . . b c . . . - . . . b c . . . ☒  
 . . . a . . . a c . . . T . . . c f c . . . a c . . . ☒ a b  
 ☒ . . . ☒ b . . . B a ☒ . . . a . . . ☒ . . . b c  
 a . . . a a . . . AGM . . . ☒☒ a ☒ . . . ☒ ☒☒ ba ☒  
 a . . . . , f ☒ . . . ☒ f C . . . a a ☒  
 a . . . c ☒ . . . a . . . f . . . a c . . . T . . . a . . . a  
 . . . a f ☒ . . . f . . . a a ☒☒  
 a ☒ . . . a . . .
  
6. G a a T RMB B ☒ ☒☒ b . . . a a ☒ b . . . c . . . a . . . ☒  
 a a f C a . . .
  
7. R ☒ T . . . c f c ☒ . . . c a . . . a b  
 . . . c a ☒ . . . ☒ b . . . B a ☒ . . . a . . . ☒ . . . b c  
 a . . . a a . . . AGM.

**LETTER FROM THE BOARD**

8. U f c ☐ T c ☐ a ☐ f . a c f RMB B ☐ a  
 ☐ ☐ b . ☐☐ ca a f G .  
 a ☐/ a a f G . f f a c a .  
 T c f c . f c ☐ a b a ☐. ☐ba ☐ ☐ b  
 . c . a ☐ ☐ ☐ba ☐ f ☐ ☐ f  
 C a b B a ☐ a . ☐ . b c  
 a a a AGM.

9. P a c f S . b c a f . f , C a ☐☐  
 . b a a ca a ☐ f RMB B ☐ f  
 a ☐ S a a S c E c a a a b a f  
 . a c f RMB B ☐ .

10. V a ☐ f T . ( ) f . a c f RMB B ☐ a a  
 a b ff c f 24 f ☐a f a a  
 a AGM.

**IV. ELECTION OF DIRECTORS OF THE SECOND SESSION OF THE BOARD AND SUPERVISORS OF THE SECOND SESSION OF THE BOARD OF SUPERVISORS**

**Pr<sup>P</sup> ed E ect D rect r t e Sec d Se t e B ard**

T f f f B a ☐ ☐ 25 D c b 2017 a ☐ a c .  
 f ☐ b f c a ☐ f a f c ☐ f B a ☐ a  
 AGM. T B a ☐ a c ☐ ☐ a ☐ a ☐ f ☐☐ ca ☐ ☐a f D c f  
 c ☐ f B a ☐:

(1) ca ☐ ☐a f c . D c : M . L Ya , M . L Da , M . L J a ,  
 M . L Z c , M . S Ha . a a ☐ M . Z Ga ;

(2) ca ☐ ☐a f ☐ ☐ - c . D c : M . Y J . a , M . L Ta ,  
 a ☐ M . W Ka Wa .

T ab ca ☐ ☐a f D c . a f ca . a D c  
 a . a ☐ a PRC a ☐☐, . a a ☐ A c , a ☐ B a ☐ a ☐ . b  
 ab f ca ☐ ☐a f c ☐ a a AGM. T AGM ☐☐ c c .  
 D c a ☐ ☐ ☐ - c . D c , a ☐ D c ☐☐ c  
 c ☐ f B a ☐.

T D c f c ☐ f B a ☐ ☐☐ f a f a . I  
 acc ☐a c ☐☐ . f a PRC a ☐☐, . a a ☐ A c , ca ☐ ☐a  
 f D c f c ☐ f B a ☐ a . b c a a b S a ☐ a  
 AGM. T f ff c f ca ☐ ☐a f c . D c , a ☐ ☐ ☐ - c .  
 D c ☐☐ a ff c f ☐a f a a b AGM a ☐ ☐☐ ☐☐ b  
 a c ☐ f ☐☐ f B a ☐.

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**LETTER FROM THE BOARD**

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T b a ca a f ca a f D c f c f  
B a a A I c c a .

**E ect S<sup>P</sup>er r t e Sec d Se t e B ard S<sup>P</sup>er r**

T f f f B a f S. 25 D c b 2017 a  
a c f b f c a f a f c f  
b a f S. a AGM.

*Emplo ee Re s en a i e*

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**LETTER FROM THE BOARD**

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**V. WARNING**

The acceptance of the Board's decision is subject to certain conditions, but the most important is the approval of the CSRC and the relevant regulatory authorities. The Board's decision is subject to the approval of the CSRC and the relevant regulatory authorities.

**VI. AGM**

The AGM will be held at the Raffles Hotel (Raffles), TKPI, 23/F, Esplanade - Theatres on the Bay, 21-23 D'Almeida Road, Singapore, on 17-18 March 2018, from 1:00 p.m. to 5:00 p.m.

The AGM will be held at the Raffles Hotel (Raffles), TKPI, 23/F, Esplanade - Theatres on the Bay, 21-23 D'Almeida Road, Singapore, on 17-18 March 2018, from 1:00 p.m. to 5:00 p.m.

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Paragraph 13.39(4) of the Listing Rules, as amended, requires the AGM to be held at the Raffles Hotel (Raffles), TKPI, 23/F, Esplanade - Theatres on the Bay, 21-23 D'Almeida Road, Singapore, on 17-18 March 2018, from 1:00 p.m. to 5:00 p.m.

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**LETTER FROM THE BOARD**

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**Recommendations**

The Directors are pleased to advise you that the Board has approved the following resolutions for presentation at the Annual General Meeting of the Company to be held on 15th March 2022:

(a) To approve the financial statements for the year ended 31st December 2021, together with the Directors' Report and the Auditors' Report thereon, and to authorize the Directors to do all such things as may be necessary or expedient to give effect to the above resolutions.

Yours faithfully,  
F a b a f f B a  
J a C t r a c t G r P C ., Ltd.  
Mr. L Y a e  
Chairman

B a ca a f c ca a a AGM a . b ;

Mr. L Ya e (呂耀能), a 58, a 31 a f c c c c  
 . M. L a b c a a f B a , c. D c a a a a f  
 C a c 17 J. 1996, b a f c a f C a . H a a a a a  
 f C a c D c b 2008. H a b f c a a c  
 a a a b , a a f C a a c a . T  
 f M. Wa S a (王少林), f c f C a , f M.  
 L . F D c b 1976 F b a 1987, M. L a Q a C C A c \*  
 (騎塘公社建築社). F Ma c 1987 A 1991, a Ma a a - - c a f  
 c ca a a T a C . Q a C . c A c \* (桐鄉縣騎塘鄉建築社). F Ma  
 1991 J. 1996, a c c a a a a a a a T a C . Q a  
 C . c C a \* (桐鄉縣騎塘建築工程公司).

M . L c -a -a f- a a b a a f a c f ca (專業證書)

T T T T T

**Mr. L J Ma (李錦燕)**, a 41, a 20 a f c c c  
 . H a b a c. D c c 6 S b 2011. H Ma a a Ma  
 c Ma f C a c S b 2009. H a b f f a a Ma  
 c a a , a b. Ma a Ma  
 a a a Ma a c a Ma - Ma a a f b a . F A  
 1994 J. 1995, Ma T a C Q a C c C a \* (桐鄉市騎塘建築工程公司)  
 a a c c a a Ma Ma Ma c f f Ma c c Ma a f a c a  
 f J. 1995 J. 1996.

M. L c Ma f a Ma a f a . Ma c c a T U \* (同  
 濟大學) C a D c b 2000. M. L a b a Ma a f c a c f c a f  
 c c Ma b D a f H a R c a Ma S c a S c f Z a  
 P c \* (浙江省人力資源和社會保障廳) f PRC F b a 2011.

**Mr. L Z ce (陸志城)**, a 49, a 27 a f c c c  
 . M. L a b a c. D c c 6 S b 2011. H Ma G a  
 c c Ma J. 1996 a Ma Ma a Ma c a a f C a c  
 Ma 1998. H a b f f a a Ma c a a ,  
 a b. Ma a Ma a a a Ma a c a  
 Ma - Ma a a f b a , a c a Ma a Ma c a a  
 f C a . F Ma 1987 Ma 1995, Ma Ma T a C Q a C c  
 A c \* (桐鄉縣騎塘鄉建築社), Ma f Ma 1995 J. 1996, Ma Ma T a C  
 Q a C c C a \* (桐鄉市騎塘建築工程公司).

M. L c Ma Ma a . Ma c a C a U f P \* (中國  
 石油大學) C a J. 2006. H a b a Ma a f c a c f c a f Ma b  
 P B a f J a C \* (嘉興市人事局) f PRC S b 2009.

**Mr. S e Ha Q a (沈海泉)**, a 44, a 15 a f c c c  
 . H a b a c. D c c 6 S b 2011. H Ma G a c c  
 Ma S b 1999 a Ma Ma a Ma c a a f C a c J.  
 2012. H a b f f a a Ma c a a ,  
 a b. Ma a Ma a a a Ma a c a Ma - Ma  
 a a f b a , a c a Ma a Ma c a a f C a .  
 F A 2003 J. 2006, M. S Ma Ma a a f Ma a f Z a  
 J a R a E a G C ., L Ma \* (浙江巨匠房地產集團有限公司).

M. S . M. S c Ma f a . Ma Ma a Ma c c c (工業及民  
 用建築) a J a C \* (嘉興學院) C a J. 2004. H a c Ma Ma a f a  
 Ma a Ma a c a W a U f T c (武漢理工大  
 學) PRC J. 2011. M. S b a Ma a f c a c f c a f c c  
 Ma b D a f H a R c a Ma S c a S c f Z a P c \* (浙江省人力  
 資源和社會保障廳) f PRC Ma c 2013.

**Mr. Z e Ga (鄭剛)**, a 49, a 27 a f c c c  
 . M. Z a b a c. D c c 6 S b 2011. H G a  
 c f c c Oc b 2008 a a a c f C a  
 c J. 2011. H a b f f a a c a a ,  
 a b a a a a a a a c a  
 a - a a a f b a . F S b 1992 D c b 1999,  
 a c f a Z a J a C c I a a C a L \*(  
 浙江嘉興建築安裝有限公司). F J a a 2001 A 2003, a c f c  
 a Z a Z a C c C a L \*(浙江中元建設股份有限公司). F Ma 2003  
 Oc b 2006, a a a J a C Z a E I c C a  
 L \*(嘉興市中元工程檢驗有限責任公司). M. Z a a a f J a C  
 Z E I c C a L \*(嘉興市中旭工程檢驗有限責任公司) a J a C  
 C c E I c C a L \*(嘉興市春秋建設工程檢測有限責任公司)  
 f N b 2006 Ma c 2008 a f A 2008 S b 2008, c .

M. Z c a a c c a a b  
 a a a T U \*(同濟大學) C a J. 1988. H a c f a a f a  
 a a c c c (工業與民用建築) a T U \*(同濟大學) C a  
 D c b 1999. M. Z b a a f c a c f c a f f f a  
 c c (建築施工專業教授級高級工程師) b D a f H a R c a  
 S c a S c f Z a P c \*(浙江省人力資源和社會保障廳) f PRC A 2015.

**Mr. Y J a (余景選)**, a 46, b a a a ' a a a  
 acc f S a a U f F a c a Ec c F b a 2001, a a c ' a  
 a a a a c a c c a a f N A&F U  
 J. 2011. M. Y a b a a c a f a Sc f Acc Z a U  
 f F a c a Ec c (浙江財經大學會計學院) (ZUFE) c N b 2004, a c  
 c a a ff c f a c a a a f Pa B a c C .  
 H a a ac a a f A . 1993 Ma c 1999, a a c f Ma c 1999  
 N b 2004 ZUFE.

**Mr. L Ta (林濤)**, a 42, a 14 a f c c c ca . M .

Mr. W Ka Wa (王加威), a 38, a b a - c. D c c 19  
 A . 2015. H a b f a f . B a f a a  
 B a b , b a c a a - a a f . b a . F  
 F b . a 2017 J. 2017, a a - c. c f G I a a  
 H L (S c c : 2700), a c a Ma B a f S c E c a . M .  
 W a a a a acc . f f a . F J a . a 2013  
 M a c 2017, c a a f J a D a D b . (H K ) C . L . H c f f a c a  
 f f c a c a c a f R f P G C a L ( c c : 2025) c  
 M a 2017. M . W b a a bac ' f b . a a acc . a c f  
 C U f H K N b 2001. H a a a a b f A c a f  
 C a C f Acc . a 2009.

If ab ca a a a D c , ac f a c c ac  
 C a a a f f c . f f c f  
 B a . T a f D c a c b R a C f  
 C a a a b B a , a a c a b ,  
 a a a b c a .

A a La P ac cab Da , a a c ab , c ca a a c f  
 a ( ) a a c . b c c a a a ; ( )  
 a a a a D c , , a a , b a a c  
 a f C a ; a ( ) a a a f C a  
 a f Pa XV f S c a F . O a c (C a 571 f La f H K ) .

Eac f ca a f - c. D c a c  
 a R. 3.13 f L R .

T a a a f D c a b b .  
 a f S a , a f a b c . a a  
 f R. 13.51(2)( ) ( ) f L R .

APPENDIX II

BIOGRAPHICAL DETAILS OF THE EMPLOYEE REPRESENTATIVE SUPERVISORS

B a ca a f ca a f a S. c a AGM a b v;

Mr. L X a (呂興良), a 45, c a a a c c c a Z a Ra & T U \* (浙江廣播電視大學) J. 2001. H a C a a c f f a A. 1996, a c f f a A 2001. H a a f a a f C a f F b a 2006 J a a 2014. H a a a a f a c f C a f J a a 2014 D c b 2016 a c a a a P , a a b f ca f T a C. Q a C c C a \* (桐鄉縣騎塘建築工程公司), c f C a , f D c b 1991 A. 1996.

Mr. Z J a ta (鄒江滔), a 40, a C a c N b 2000 a c a a a f A. b a c f f c f C a . H a a a a a S. c 25 D c b 2014. M. Z. J a a c f a a c a Z . I . f T c \* (株洲工學院) J. 2000. M. Z . J a a a b a a a f c a c f c a f c c b D a f H a R c a S c a S c . f Z a P c \* (浙江省人力資源和社會保障廳) f PRC F b a 2011.

A a La Pac cab Da , a a c ab , a S. ( ) a a c . b c c a a a ; ( ) a a a a D c , , a a , . b a a c a f C a ; a ( ) a a a f C a a a f Pa XV f S c . a F . O a c (C a 571 f La f H K ).

T a a a f a S. a b b . a f S a , a f a b c a a a f f R. 13.51(2)( ) ( ) f L R .

APPENDIX III

BIOGRAPHICAL DETAILS OF THE CANDIDATES FOR SHAREHOLDER REPRESENTATIVE SUPERVISORS AT THE AGM

B a ca a f ca a f S a a S a AGM a b

Mr. C e X a a (陳祥江), a 59, a C a a a S a a S c 19 A . 2015. H a a f fac f Z a L c a L a G . C ., L (浙江龍昌皮革集團有限責任公司) f J a . a 1991 Oc b 1998. H a a a a f Z a X a L a C ., L (浙江祥隆皮革有限公司) c Oc b 1998. M . C c a c a Na S c a Sc \* (南日中學) PRC 1975.

Mr. Z J a a (朱家煉), a 54, c a . Ma a c a Z a I f E ca \* (浙江教育學院) J . 1989. M . Z . a b a a a f Z a Y A P c C ., L (浙江永和膠粘製品股份有限公司) c A . 1998 a a c a Ba f J a c Ma 2007. B f a , a a b ac T a C Ga a S c a Sc \* (桐鄉市高橋中學) f J . 1983 J . 1988 a fac c f c - fac f T a C Ga a S c a Sc \* (桐鄉市高橋中學校辦廠) f J . 1988 A . 1998.

If ab ca a a a S , ac f a c ac C a a a ff c f f c

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## NOTICE OF ANNUAL GENERAL MEETING

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### JUJIANG CONSTRUCTION GROUP CO., LTD. 巨匠建設集團股份有限公司

(A joint stock limited liability company established in the People's Republic of China)  
(St c C de: 1459)

#### NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (AGM) of JUJIANG CONSTRUCTION GROUP CO., LTD. (Company) will be held at the TKPI Building, 23/F, E. Taichung, 21-23 D. R. Republic of China, on 12 J. 2018 at 1:00 p.m. The agenda is as follows:

#### AS ORDINARY RESOLUTIONS

1. To elect the Board of Directors for the period from 31 Dec 2017.
2. To elect the Board of Directors for the period from 31 Dec 2017.
3. To elect the Board of Directors for the period from 31 Dec 2017.
4. To elect the Board of Directors for the period from 31 Dec 2017.
5. To elect the Board of Directors for the period from 31 Dec 2017.
  - 5.1 To elect M. L. Ya as a Director of the Company;
  - 5.2 To elect M. L. Da as a Director of the Company;
  - 5.3 To elect M. L. J as a Director of the Company;
  - 5.4 To elect M. L. Z as a Director of the Company;

**NOTICE OF ANNUAL GENERAL MEETING**

- 5.5 c f M . S Ha . a a a c . D c f C a ;
- 5.6 c f M . Z Ga a a c . D c f C a ;
- 5.7 c f M . Y J . a a a ☒ ☒ - c . D c f C a ;
- 5.8 c f M . L Ta a a ☒ ☒ - c . D c f C a ;  
a ☒
- 5.9 c f M . W Ka Wa a a ☒ ☒ - c . D c f C a .
6. T c ☒ a ☒ , f . f , a . a ☒ c f S a ☒  
a S . f c ☒ f b a ☒ f S . (T  
ff c ☒ b c . a c ):
- 6.1 c f M . Z . J a a a a S a ☒ a S . ; a ☒
- 6.2 c f M . C X a a a a S a ☒ a S .
7. T a B a ☒ f . a f D c a ☒ S .

**AS SPECIAL RESOLUTIONS**

8. T a a a ☒a B a ☒ a , . a ☒ ☒ a ☒ a ☒ a ☒ c  
a c ☒ 20% f ☒ c a f C a . a ☒ a ☒ a  
H a c ☒ 20% f H S a f C a . a ☒ a  
B a ☒ a c ☒ a ☒ a c f a c a f C a  
( A c ) a f a f c ☒ ca a . c . a  
. a c f a . a . c a ☒a :

**THAT**

- (A) (a) . b c a a a (c) a ☒ acc ☒a c ☒ a . a . f  
R . G L f S c . T S c E c a f H K  
L ☒ ( L t R e ) , A c a ☒ a cab a ☒ a ☒ a  
f P ' R . b c f C a , c b B a ☒ f D c ☒  
R a P ☒ ( a a f ☒ f ☒ ) f a ☒ f C a a ,  
. a ☒ a ☒ , a a c c . , a ☒ a ☒ c a a ☒  
H a f c a a ☒ ☒ a ☒ c ☒ f a  
a ☒ . f ☒ a c . ☒ f ☒ :  
  
( ) c a a ☒ . b f ☒ a b . ☒;  
  
( ) c f ☒ a ;

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**NOTICE OF ANNUAL GENERAL MEETING**

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( ) a a c a f ;

( ) c a a b f a b a f  
C a ; a

( ) a a f ff , a a c  
c f c ,

b a b a a c a a ;

(b) a a a a (a) a a B a R a P  
(a af f ) a a ff , a , a f  
c a c c c f c af  
f R a P ;

(c) ac f a a b f c a a H a a ,  
a a a a c a c a b a , a  
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acc a c A c ;

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**NOTICE OF ANNUAL GENERAL MEETING**

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 a b a f a b c acc

(B) T B a b a b a a c a A c  
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 a b- a a a (a) f a a a (A) f

9. T c a a b c - b c a c f c a b  
 a a a c a f c RMB500 ( RMB B )  
 c f ac f f :

9.1 I f RMB B

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 RMB500 ). T c f c a c a b b B a  
 a b c a a a AGM ba f  
 f C a a a c a f a c  
 af a c

9.2 A a ac a f C a ;

T RMB B b - ac a f  
 C a

9.3 T f b a a

T f a f RMB B a c 3 a  
 ( c f 3 a ) a ca b - . T c f c  
 c f a a c f ac a b b  
 B a a b c a a a AGM ba  
 a c a f f f C a a f a c

9.4 Pa a , b a a a f c a a

T c f c a a , b a a a f c a a  
 a b b B a a b c  
 a a a AGM a . ba a c  
 a f a c



## NOTICE OF ANNUAL GENERAL MEETING

10. The Board of Directors, as a result of the Board's decision, has decided to pay a dividend of RMB B yuan ( ) for the year ended December 31, 2018. The dividend will be paid in cash to the shareholders of record as of the record date of the AGM on May 15, 2019. The dividend will be paid in cash to the shareholders of record as of the record date of the AGM on May 15, 2019.

The Board of Directors has decided to pay a dividend of RMB B yuan ( ) for the year ended December 31, 2018. The dividend will be paid in cash to the shareholders of record as of the record date of the AGM on May 15, 2019.

Y. J. Chen  
 Chairman of the Board  
**Jiangyin Chemical Group Co., Ltd.**  
**Mr. L. Yang**  
*Chairman*

Zhang Peng, PRC, 27 April 2018

*Notes:*

1. The Board of Directors has decided to pay a dividend of RMB B yuan ( ) for the year ended December 31, 2018. The dividend will be paid in cash to the shareholders of record as of the record date of the AGM on May 15, 2019.
2. The Board of Directors has decided to pay a dividend of RMB B yuan ( ) for the year ended December 31, 2018. The dividend will be paid in cash to the shareholders of record as of the record date of the AGM on May 15, 2019. The dividend will be paid in cash to the shareholders of record as of the record date of the AGM on May 15, 2019.
3. The Board of Directors has decided to pay a dividend of RMB B yuan ( ) for the year ended December 31, 2018. The dividend will be paid in cash to the shareholders of record as of the record date of the AGM on May 15, 2019.
4. The Board of Directors has decided to pay a dividend of RMB B yuan ( ) for the year ended December 31, 2018. The dividend will be paid in cash to the shareholders of record as of the record date of the AGM on May 15, 2019.
5. The Board of Directors has decided to pay a dividend of RMB B yuan ( ) for the year ended December 31, 2018. The dividend will be paid in cash to the shareholders of record as of the record date of the AGM on May 15, 2019.

## NOTICE OF ANNUAL GENERAL MEETING

If a a , a a a a a a b a . f b a f c b b a a ab f C a b a f. If a a c c a ( ) f b H K a O a c f , a a a c a a a a ( ) a ab ; , f a a a a , f a a c a b a c a f a f c c a a a a b b a a f c c a . T ( ) a ca c c a ( ) a a a c , a f a C a ' a a a , a a b c c f a , a a f a a / f c a / / a b a .

A acc . c f a b a , a a a f c a c f a ca f f a . c c , a f f a c c , a a c f . c a a a b c b C a ab .

6. I ca f a f a a , a a a f ac f a a c c f ca f a a a c f C a a a c a f a a .

7. S a a a c . a AGM.

8. T a f a . PRC f C a N . 669 Q f S . R a ( S . ) , T a C , Z a P c , PRC.

9. S a a AGM a b 0.5( )0.5( ) .5( )0. Ac . a T (f)38( ) J a C.5(a)0. Aa f a S AGM AG A.5( )0.5( )0.5( )55.5(A)40( )0.5(f)0.5 Ac )0.8 Ac . a T EFF0009 f S 1.362a .5( )