
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt

should please contact your broker or the issuer of the securities. If you are in any doubt, please contact your broker or the issuer of the securities.

If you have sold or transferred

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LETTER FROM THE BOARD



JUJIANG CONSTRUCTION GROUP CO., LTD.
巨匠建設集團股份有限公司

(A joint stock limited liability company established in the People's Republic of China)
(Stock Code: 1459)

Executive Directors:

✎ 呂耀能 (Chairman)
✎ 呂達忠
✎ 李錦燕
✎ 陸志城
✎ 沈海泉
✎ 鄭剛

Independent Non-executive Directors:

✎ 余景選
✎ 林濤
✎ 王加威

Registered Office:

中國廣東省
肇慶市
端州區

Headquarters in the PRC

中國廣東省肇慶市端州區
肇慶市端州區

Principal Place of Business in Hong Kong:

香港中環
皇后大道中
1459號

To the Shareholders,

✎

**PROPOSED ISSUANCE OF CORPORATE BONDS
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING**

I. INTRODUCTION

本公司董事會謹啟

LETTER FROM THE BOARD

Resolved, that the Board of Directors of the Corporation do hereby authorize the President of the Corporation to execute and deliver to the Secretary of the Corporation a certificate of authorization in the following tenor:

I, _____, Secretary of the Corporation, do hereby certify that the Board of Directors of the Corporation has authorized the President of the Corporation to execute and deliver to the Secretary of the Corporation a certificate of authorization in the following tenor:

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Resolved, that the Board of Directors of the Corporation do hereby authorize the President of the Corporation to execute and deliver to the Secretary of the Corporation a certificate of authorization in the following tenor:

Granting of authorization to the Board or the person(s) authorized by the Board to handle matters relating to the issuance of the Corporate Bonds

Resolved, that the Board of Directors of the Corporation do hereby authorize the President of the Corporation to execute and deliver to the Secretary of the Corporation a certificate of authorization in the following tenor:

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LETTER FROM THE BOARD

BENEFITS OF AND REASONS FOR THE ISSUANCE OF THE CORPORATE BONDS AND DEBT INSTRUMENTS

The issuance of the Corporate Bonds is subject to certain conditions including but not limited to the approval from the CSRC and any other government or regulatory authorities and may or may not proceed. Shareholders of the Company and potential investors shall exercise caution when dealing in the securities of the Company.

III. WARNING

The issuance of the Corporate Bonds is subject to certain conditions including but not limited to the approval from the CSRC and any other government or regulatory authorities and may or may not proceed. Shareholders of the Company and potential investors shall exercise caution when dealing in the securities of the Company.

IV. EGM

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LETTER FROM THE BOARD

Responsibility Statement

As the Chairman of the Board, I have reviewed the financial statements of the Company for the year ended 31 December 2017 and, to the best of my knowledge and belief, the financial statements give a true and fair view of the financial position of the Company and of its performance for the year ended 31 December 2017, and the financial statements have been prepared in accordance with the applicable accounting standards.

Recommendations

I recommend that the financial statements be adopted and that the directors be authorized to sign the financial statements on behalf of the Board.


Jujiang Construction Group Co., Ltd.
Mr. Lv Yaoneng
Chairman

NOTICE OF EXTRAORDINARY GENERAL MEETING

That the Board of Directors of the Corporation has determined that it is in the best interests of the Corporation to call an extraordinary general meeting of the Corporation to be held on the 15th day of May, 2018, at 10:00 a.m. at the offices of the Corporation, 1000 West 10th Street, Oklahoma City, Oklahoma.

The purpose of the meeting is to consider and vote upon the following resolutions: (1) to amend the Articles of Incorporation of the Corporation to change the number of directors from 10 to 12; (2) to amend the Bylaws of the Corporation to change the number of directors from 10 to 12; (3) to amend the Articles of Incorporation of the Corporation to change the number of directors from 10 to 12; and (4) to amend the Bylaws of the Corporation to change the number of directors from 10 to 12.

The Board of Directors of the Corporation has determined that it is in the best interests of the Corporation to call an extraordinary general meeting of the Corporation to be held on the 15th day of May, 2018, at 10:00 a.m. at the offices of the Corporation, 1000 West 10th Street, Oklahoma City, Oklahoma.

The Board of Directors of the Corporation has determined that it is in the best interests of the Corporation to call an extraordinary general meeting of the Corporation to be held on the 15th day of May, 2018, at 10:00 a.m. at the offices of the Corporation, 1000 West 10th Street, Oklahoma City, Oklahoma. The purpose of the meeting is to consider and vote upon the following resolutions: (1) to amend the Articles of Incorporation of the Corporation to change the number of directors from 10 to 12; (2) to amend the Bylaws of the Corporation to change the number of directors from 10 to 12; (3) to amend the Articles of Incorporation of the Corporation to change the number of directors from 10 to 12; and (4) to amend the Bylaws of the Corporation to change the number of directors from 10 to 12.

The Board of Directors of the Corporation has determined that it is in the best interests of the Corporation to call an extraordinary general meeting of the Corporation to be held on the 15th day of May, 2018, at 10:00 a.m. at the offices of the Corporation, 1000 West 10th Street, Oklahoma City, Oklahoma.

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§ 17.01.01 § 17.01.02

The Board of Directors of the Corporation has determined that it is in the best interests of the Corporation to call an extraordinary general meeting of the Corporation to be held on the 15th day of May, 2018, at 10:00 a.m. at the offices of the Corporation, 1000 West 10th Street, Oklahoma City, Oklahoma.

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The Board of Directors of the Corporation has determined that it is in the best interests of the Corporation to call an extraordinary general meeting of the Corporation to be held on the 15th day of May, 2018, at 10:00 a.m. at the offices of the Corporation, 1000 West 10th Street, Oklahoma City, Oklahoma.

The Board of Directors of the Corporation has determined that it is in the best interests of the Corporation to call an extraordinary general meeting of the Corporation to be held on the 15th day of May, 2018, at 10:00 a.m. at the offices of the Corporation, 1000 West 10th Street, Oklahoma City, Oklahoma.

NOTICE OF EXTRAORDINARY GENERAL MEETING

§ 1302.01. The Board of Directors of the Corporation has determined that it is in the best interests of the Corporation to call an extraordinary general meeting of the shareholders of the Corporation to be held on the 15th day of May, 2024, at 10:00 a.m. at the offices of the Corporation, 1234 Main Street, New York, New York, for the purpose of considering and acting upon the following resolutions:

NOTICE OF EXTRAORDINARY GENERAL MEETING

§ 1. The Board of Directors of the Corporation has determined that it is in the best interests of the Corporation to call an extraordinary general meeting of the shareholders of the Corporation to be held on the 15th day of May, 2018, at 10:00 a.m. at the offices of the Corporation, 1000 West 10th Street, Suite 1000, Anchorage, Alaska, for the purpose of considering and acting upon the following resolutions:

1. That the Board of Directors be authorized to take any and all actions necessary to carry out the purposes of this meeting.

2. That the Board of Directors be authorized to take any and all actions necessary to carry out the purposes of this meeting.

3. That the Board of Directors be authorized to take any and all actions necessary to carry out the purposes of this meeting.

§ 2. The Board of Directors of the Corporation has determined that it is in the best interests of the Corporation to call an extraordinary general meeting of the shareholders of the Corporation to be held on the 15th day of May, 2018, at 10:00 a.m. at the offices of the Corporation, 1000 West 10th Street, Suite 1000, Anchorage, Alaska, for the purpose of considering and acting upon the following resolutions:

1. That the Board of Directors be authorized to take any and all actions necessary to carry out the purposes of this meeting.

§ 3. The Board of Directors of the Corporation has determined that it is in the best interests of the Corporation to call an extraordinary general meeting of the shareholders of the Corporation to be held on the 15th day of May, 2018, at 10:00 a.m. at the offices of the Corporation, 1000 West 10th Street, Suite 1000, Anchorage, Alaska, for the purpose of considering and acting upon the following resolutions: