*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same respective meanings as defined in the prospectus dated 30 December 2015 (the "***Prospectus***") issued by Jujiang Construction Group Co., Ltd. (the "***Company***").*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "***Stock Exchange***") and Hong Kong Securities Clearing Company Limited ("***HKSCC***") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an invitation or offer to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company, the Global Offering before deciding whether or not to invest in the H Shares thereby being offered.

*This announcement is not for release, publication, and distribution directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "***U.S. Securities Act***"), or any state securities laws of the United States or other jurisdictions, other than Hong Kong, and may not be offered, sold, pledged or transferred or delivered within the United States unless pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. The Offer Shares may only be offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of the H Shares in the United States.*

The Sole Global Coordinator confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. As disclosed in the section headed "Structure of the Global Offering – The International Offering – Over-allotment Option" in the Prospectus, the Sole Global Coordinator has been appointed as the stabilizing manager. However, in view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilization period, which begins on the Listing Date and ends on 4 February 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Underwriters) is entitled to terminate the Underwriting Agreement, upon the occurrence of any of the events set out in the sub-section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus, at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Tuesday, 12 January 2016).

Jujiang Construction Group Co., Ltd.
巨匠建設集團股份有限公司

(A joint stock limited liability company established in the People's Republic of China)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	133,360,000 H Shares
Number of International Offer Shares	:	120,024,000 H Shares
Number of Hong Kong Offer Shares	:	13,336,000 H Shares
Offer Price	:	HK$1.35 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	RMB1.00 per H Share
Stock code	:	1459

Sole Sponsor

GUOTAI JUNAN NAT NA

SUMMARY

- The Offer Price has been determined at HK$1.35 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).

- Based on the Offer Price of HK$1.35 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses payable by the Group in connection with the Global Offering, is estimated to be approximately HK$167.8 million. Please refer to "Future Plans and Use of Proceeds – Use of Proceeds" in the Prospectus for further details in respect to the Company's use of proceeds from the Global Offering.

- A total of 1,089 valid applications have been received pursuant to the Hong Kong Public Offering on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) for a total of 66,094,000 Hong Kong Offer Shares, equivalent to approximately 4.96 times of the total number of 13,336,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- The final number of Offer Shares under the Hong Kong Public Offering is 13,336,000 H Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering.

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares under the International Offering is 120,024,000 H Shares, representing 90% of the Offer Shares available under the Global Offering. There has been no over-allocation of H Shares in connection with the International Offering.

- As disclosed in "Structure of the Global Offering – The International Offering – Stabilization" in the Prospectus, Guotai Junan Securities (Hong Kong) Limited has been appointed as the Stabilizing Manager. The Stabilizing Manager confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilizing period.

- The Directors confirm that no Offer Shares has been allocated to applicants who are: (a) Directors or existing beneficial owners of Shares and/or any of the Company's Subsidiaries; or (b) core connected persons of the Company; or (c) the close associates of (a) and/or (b) within the meaning of the Listing Rules whether in their own names or through nominees. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that none of the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Co-Lead Manager, the Underwriters, their distributors and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that none of the placees under the International Offering will be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that (a) none of the placees will become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately after completion of the International Offering; (b) the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules immediately after completion of the Global Offering; (c) the three largest public shareholders of the Company do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (d) the H Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rules 8.08(2) of the Listing Rules.

- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Monday, 11 January 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as well as on the Company's websites at www.jujiang.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

  In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

  - in the announcement posted on the Company's website at www.jujiang.cn and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Monday, 11 January 2016;

  - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 11 January 2016 to 12:00 midnight on Friday, 15 January 2016;

  - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 11 January 2016 to Thursday, 14 January 2016 on a Business Day; and

- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 11 January 2016 to Wednesday, 13 January 2016 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph heade "Results of Allocations" in this announcement. Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using HK eIPO White Form or using WHITE Application Forms and have provided all information required may collect their H Share certificates (if any) in person from the H Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 11 January 2016 or such other date as notified by us in the newspapers.

- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using WHITE Application Forms or HK eIPO White Form which are either not available for personal collection, or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled to the address specified in the relevant WHITE Application Form or in the relevant application instructions to the HK eIPO White Form Service Provider at their own risk on or before Monday, 11 January 2016.

- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using YELLOW Application Forms and those who applied by giving electronic application instructions to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Monday, 11 January 2016.

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using WHITE or YELLOW Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 11 January 2016 or such other date as notified by us in the newspapers.

- Refund cheques for wholly or partially unsuccessful applicants using WHITE or YELLOW Application Forms which are either not available for personal collection or which are available but are not collected in person will be dispatched by ordinary post to those entitled at their own risk on or before Monday, 11 January 2016.

- For applicants who have paid the application monies from a single bank account using HK eIPO White Form, e-Auto Refund payment instructions (if any) are expected to be dispatched to the application payment account on Monday, 11 January 2016. For applicants who have paid the application monies from multi-bank accounts using HK eIPO White Form, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Monday, 11 January 2016.

- Refund monies for applicants applying by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Monday, 11 January 2016.

- No temporary document of title will be issued in respect of the H Share. H Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, 12 January 2016, provided that the Global Offering has become unconditional and the right of termination described in "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.

- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 12 January 2016. The H Shares will be traded in board lot of 2,000 H Shares each. The stock code of the H Shares is 1459.

NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK$1.35 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK$1.35 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses payable by the Group in connection with the Global Offering, is estimated to be approximately HK$167.8 million. Please refer to "Future Plans and Use of Proceeds – Use of Proceeds" in the Prospectus for further details in respect of the Company's use of proceeds from the Global Offering.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Tuesday, 5 January 2016, a total of 1,089 valid applications (including applications on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS

As disclosed in “Structure of the Global Offering – The International Offering – Stabilization” in the Prospectus, Guotai Junan Securities (Hong Kong) Limited has been appointed as the Stabilizing Manager. The Stabilizing Manager confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilizing period.

The Directors confirm that no Offer Shares has been allocated to applicants who are: (a) Directors or existing beneficial owner of Shares and/or any of the Company’s Subsidiaries; or (b) core connected persons of the Company; or (c) the close associates of (a) and/or (b) within the meaning of the Listing Rules whether in their own names or through nominees. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that none of the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Co-Lead Manager, the Underwriters, their distributors and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that none of the placees under the International Offering will be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that (a) none of the placees will become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately after completion of the International Offering; (b) the Company’s public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules immediately after completion of the Global Offering; (c) the three largest public shareholders of the Company do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (d) the H Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rules 8.08(2) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public of WHITE and YELLOW Application Forms and by electronic application instructions given to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service will be conditionally allotted on the basis set out below:

NO. OF HONG KONG OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR
		POOL A	
2,000	450	2,000 shares	100.00%
4,000	85	4,000 shares	100.00%
6,000	76	6,000 shares	100.00%
8,000	61	6,000 shares plus 4 out of 61 applicants to receive an additional 2,000 shares	76.64%
10,000	99	6,000 shares plus 9 out of 99 applicants to receive an additional 2,000 shares	61.82%

NO. OF HONG KONG OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR
		POOL A	
12,000	9	6,000 shares plus 1 out of 9 applicants to receive an additional 2,000 shares	51.85%
14,000	26	6,000 shares plus 5 out of 26 applicants to receive an additional 2,000 shares	45.60%
16,000	4	6,000 shares plus 1 out of 4 applicants to receive an additional 2,000 shares	40.63%
18,000	30	6,000 shares plus 9 out of 30 applicants to receive an additional 2,000 shares	36.67%
20,000	60	6,000 shares plus 21 out of 60 applicants to receive an additional 2,000 shares	33.50%
30,000	18	6,000 shares plus 8 out of 18 applicants to receive an additional 2,000 shares	22.96%
40,000	17	6,000 shares plus 9 out of 17 applicants to receive an additional 2,000 shares	17.65%
50,000	12	6,000 shares plus 7 out of 12 applicants to receive an additional 2,000 shares	14.33%
60,000	40	6,000 shares plus 27 out of 40 applicants to receive an additional 2,000 shares	12.25%
70,000	10	8,000 shares	11.43%
80,000	13	8,000 shares plus 3 out of 13 applicants to receive an additional 2,000 shares	10.58%
90,000	2	8,000 shares plus 1 out of 2 applicants to receive an additional 2,000 shares	10.00%
100,000	20	8,000 shares plus 18 out of 20 applicants to receive an additional 2,000 shares	9.80%
200,000	12	18,000 shares plus 6 out of 12 applicants to receive an additional 2,000 shares	9.50%
300,000	12	26,000 shares plus 6 out of 12 applicants to receive an additional 2,000 shares	9.00%
400,000	6	34,000 shares plus 2 out of 6 applicants to receive an additional 2,000 shares	8.67%
500,000	4	42,000 shares	8.40%
600,000	6	48,000 shares plus 4 out of 6 applicants to receive an additional 2,000 shares	8.22%
700,000	1	56,000 shares	8.00%
800,000	1	60,000 shares	7.50%
1,000,000	11	70,000 shares	7.00%
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NO. OF HONG KONG OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR
		POOL B	
6,000,000	1	1,540,000 shares	25.67%
6,668,000	3	1,708,000 shares plus 2 out of 3 applicants to receive an additional 2,000 shares	25.63%
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The final number of Offer Shares comprised in the Hong Kong Public Offering is 13,336,000 H Shares, representing 10% of the Offer Shares in the Global Offering.

The final number of Offer Shares available in the International Offering is 120,024,000 H Shares which were allocated in full, representing 90% of the Offer Shares in the Global Offering.

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Bank of Communications Co., Ltd. Hong Kong Branch

	Branch/Sub-Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Chai Wan Sub-Branch	G/F., 121-121A Wan Tsui Road, Chai Wan Cinema Building, Chai Wan
Kowloon	Tsim Sha Tsui Sub-Branch	Shop Nos.1-3 on G/F., CFC Tower, 22-28 Mody Road, Tsim Sha Tsui
New Territories	Tseung Kwan O Sub-Branch	Shops Nos. 252A, 252B, 253-255 on Podium Level 2, Metro City Phase I, Tseung Kwan O
	Tai Po Sub-Branch	Shop No.1, 2, 26 & 27, G/F., Wing Fai Plaza, 29-35 Ting Kok Road, Tai Po

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation result enquiry line or to use the Company's Hong Kong Public Offering website www.tricor.com.hk/ipo/result.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Monday, 11 January 2016 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

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COLLECTION/POSTING OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful in using HK eIPO White Form or those using WHITE Application Forms and have provided all information required may collect their share certificates in person from the H Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 11 January 2016 or such other date as notified by us in the newspapers. Applicants being individuals who opt for personal collection must not authorize any other person to collect on their behalf. Applicants being corporations which opt for personal collection must attend by their authorized representatives each bearing a lette of authorization from their corporation stamped with their corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence o identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using WHITE Application Forms or HK eIPO White Form which are either not available for personal collection, or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled to the address specified the relevant WHITE

Refund monies for applicants applying by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicant's designated bank account or th designated bank account of their broker or custodian on Monday, 11 January 2016.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Monday, 11 January 2016.

For applicants applying (whether using YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving electronic application instructions to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at https://ip.ccass.com (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Monday, 11 January 2016. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credite to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

PUBLIC FLOAT

Immediately following the completion of the Global Offering, approximately 25.00% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued in respect of the H Shares and no receipt will be issued for sums paid on application.

H Share certificates will only become valid at 8:00 a.m. on Tuesday, 12 January 2016 provided that the Global Offering has become unconditional and the right of termination described in "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a. on Tuesday, 12 January 2016. The H Shares will be traded in board lot of 2,000 H Shares eac The stock code of the H Shares is 1459.

By Order of the Board
Jujiang Construction Group Co., Ltd.
Mr. Lv Yaoneng
Chairman

Hong Kong, 11 January 2016

As at the date of this announcement, the Board comprises Mr. Lv Yaoneng, Mr. Lv Dazhong, Mr. Li Jinyar Mr. Lu Zhicheng, Mr. Shen Haiquan and Mr. Zheng Gang, as executive Directors; and Mr. Xu Guoqiang, Mr. Lin Tao, and Mr. Wong Kai Wai, as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Pos (in English) and the Hong Kong Economic Times (in Chinese).